

7 April 2026
SMh/167391

Johannesburg Stock Exchange
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The Company Secretary
RMB Holdings Limited

Via email C/O: tanya@bsm3.co.za

Dear Sir/Madam

TRP REGULATED TRANSACTION

A draft of the circular to shareholders dated Wednesday, 8 April 2026 in respect of the above was tabled at a meeting of the JSE. At this meeting it was resolved that the circular, as submitted, be approved.

As the transaction constitutes an “Affected Transaction” as defined in section 117(1)(c)(vi) of the Companies Act, it is regulated by the Companies Act, the Takeover Regulations and the Takeover Regulations Panel (“TRP”) is the primary statutory regulator thereof. Accordingly, the circular issued in respect of the transaction, in its entirety, is subject to the approval of the TRP.

Kindly confirm that the circular dispatched to shareholders is identical to the draft approved by the JSE.

Yours Faithfully



A M DE BRUYN: GENERAL MANAGER
ISSUER REGULATION

Executive Directors: VJ Reddy (Group CEO), F Suliman (Group CFO)

Non-Executive Directors: P Nhleko (Chairman), ZBM Bassa, T Brewer, MS Cleary, FN Khanyile, IM Kirk, BJ Kruger, TP Leeuw

Group Company Secretary: GA Brookes

JSE Limited Reg No: 2005/022939/06

Member of the World Federation of Exchanges

1 April 2026